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MEMORANDUM

From: Drew Linzer, Director, Civiqs
To: Sean McElwee, Data for Progress
Date: November 5, 2019
Re: Presidential Election 2020 Battleground States

National Results

President Donald Trump currently trails the three leading Democratic candidates in the 2020 U.S. presidential election, both nationally and within most of the key battleground states of Michigan, Pennsylvania, Wisconsin, Florida, Arizona, and North Carolina.

Civiqs' tracking of Donald Trump vs. Elizabeth Warren, Joe Biden, and Bernie Sanders finds Trump losing by four percentage points nationally, among registered voters as of November 3, 2019.

If the election for president of the United States were held today, and the choices were Donald Trump and _____, who would you vote for? (Registered Voters, All U.S.)				
Tracking Date:	**11/3/2019**	10/1/2019	9/1/2019	8/1/2019
Elizabeth Warren, Democrat	**48%**	48%	47%	47%
Donald Trump, Republican	**44%**	44%	45%	45%
Someone else/Unsure	**8%**	8%	8%	9%
Joe Biden, Democrat	**47%**	47%	46%	46%
Donald Trump, Republican	**43%**	44%	44%	43%
Someone else/Unsure	**10%**	10%	10%	10%
Bernie Sanders, Democrat	**47%**	46%	45%	45%
Donald Trump, Republican	**43%**	44%	44%	44%
Someone else/Unsure	**9%**	10%	10%	11%

Battleground State Results

Senator Elizabeth Warren leads President Trump in a hypothetical 2020 presidential election matchup by three to five percentage points in Michigan, Pennsylvania, Wisconsin, and Arizona. Senator Warren ties with President Trump in Florida and North Carolina.

Former Vice President Joe Biden and Senator Bernie Sanders also defeat Trump in Michigan, Pennsylvania, and Wisconsin, by slightly smaller margins. Trump defeats Biden and Sanders by one to two percentage points in Florida and North Carolina.

If the election for president of the United States were held today, and the choices were Donald Trump and _____, who would you vote for? (Registered Voters, 11/3/19)						
State:	Michigan	Pennsylvania	Wisconsin	Arizona	Florida	North Carolina
Elizabeth Warren, Democrat	47%	48%	49%	47%	46%	46%
Donald Trump, Republican	44%	43%	44%	44%	46%	46%
Someone else/Unsure	8%	9%	7%	8%	7%	8%
Joe Biden, Democrat	46%	48%	47%	45%	45%	45%
Donald Trump, Republican	44%	43%	43%	45%	46%	47%
Someone else/Unsure	10%	10%	9%	10%	9%	8%
Bernie Sanders, Democrat	47%	47%	47%	46%	44%	45%
Donald Trump, Republican	43%	44%	44%	44%	46%	46%
Someone else/Unsure	9%	9%	9%	9%	10%	10%

Presidential Vote by Race

Trump leads each of the Democratic candidates among white registered voters by between 13 and 15 percentage points. However, all three of Democrats are supported by large majorities of African-Americans and Hispanic/Latino registered voters.

Trump's vote share among Black registered voters maxes out at 6%, regardless of the Democratic opponent. The most notable difference between the three potential head-to-head matchups is the percent undecided. Joe Biden performs best against Trump among Black voters, with 87% support (net +82) and 7% undecided. Elizabeth Warren is preferred over Trump by 83% of Black registered voters (net +78) with 13% undecided. Bernie Sanders receives the support of 80% of Black registered voters (net +74), and 14% undecided.

Among Hispanic/Latino registered voters, the Democratic candidates lead Trump by between 33 and 39 percentage points. Again, the primary difference between the candidates is the percent undecided. Trump receives no more than 25% of the Hispanic/Latino vote in head-to-head matchups with Elizabeth Warren, Joe Biden, or Bernie Sanders.

If the election for president of the United States were held today, and the choices were Donald Trump and _____, who would you vote for? (Registered Voters, All U.S.)				
Race:	Total	White	Black or African-American	Hispanic/ Latino
Elizabeth Warren, Democrat	48%	40%	83%	63%
Donald Trump, Republican	44%	53%	5%	25%
Someone else/Unsure	8%	7%	13%	12%
Joe Biden, Democrat	47%	38%	87%	57%
Donald Trump, Republican	43%	53%	5%	24%
Someone else/Unsure	10%	9%	7%	19%
Bernie Sanders, Democrat	47%	39%	80%	63%
Donald Trump, Republican	43%	53%	6%	24%
Someone else/Unsure	9%	8%	14%	13%

White Working-Class Voters

White voters without a college degree have traditionally been President Trump's core base of support. Against each of the Democratic candidates, Trump leads by 21 to 22 percentage points within this group. There is no significant difference in vote preference depending on whether the candidate is Warren, Biden, or Sanders.

If the election for president of the United States were held today, and the choices were Donald Trump and _____, who would you vote for? (White, non-college educated)			
Democratic Candidate:	Elizabeth Warren	Joe Biden	Bernie Sanders
Donald Trump, Republican	57%	56%	57%
[Democratic Candidate]	36%	34%	35%
Someone else/Unsure	7%	9%	8%
NET Trump	+21%	+22%	+22%

Methodology

Results are based on a Civiqs daily tracking survey of 150-200 respondents nationally per day, from July 27, 2019 to November 3, 2019. The surveys were conducted online, among selected members of the Civiqs research panel. Sampled individuals were emailed by Civiqs and responded using a personalized link to the survey at civiqs.com.

Survey responses are modeled by age, race, gender, education, and party identification to be representative of the population of registered voters in each U.S. state, and the United States as a whole. To produce daily measures of public opinion, Civiqs uses a statistical tracking model to correct for differences between the demographics of the sample and the population, and smooth out day-to-day sampling variation. Modeling is performed with a dynamic Bayesian multilevel regression model with post-stratification. Post-stratification targets are calculated from a combination of registered voter lists and U.S. Census data.

The maximum 95% posterior credible interval on results from November 3, 2019 is ±4.9% at the national level, and from ±6.7% in Arizona to ±6.1% in Florida, at the state level. The total number of interviews completed nationally during the tracking period is 15,626; in Florida 1,084, Pennsylvania 632, Michigan 565, North Carolina 492, Wisconsin 463, and Arizona 338. More information about Civiqs can be found online at civiqs.com/methodology.